



APTAK

Association of Pension Trustees and Administrators of Kenya

Demystifying Tax and Pension Industry Policy Changes in light of the 2020 Budget Statement

The Risks Trustees and Administrators run on wrong application of Tax Laws

By Hosea Kili

Introduction to the Association of Pension Trustees & Administrators of Kenya (APTAK)



A non-profit organization Formed by like-minded persons who are players in the Pensions Industry.



Registered under the Societies Act.



Managed under the guidance of its Constitution.



Council Membership of 10 Members.



Executive Committee; The President, Vice President, Treasurer and Secretary-General.



Under the general direction of Council, Secretary-General runs daily operations.



Objectives

Main objective is to promote and develop:-

(a) Prudent trusteeship and administration of retirement benefits schemes within the Republic of Kenya and matters incidental thereto; and

(b) Best practice in trusteeship and administration of retirement benefits through regular training, education and partnership with key national and regional players in the industry.

Benefits to Members

- Collate Member views and representation at various forums where matters relating to pension administration are being discussed.
- Research and bring forth topical issues relating to pension administration and seek suitable solutions.
- Advice in dispute resolution mechanisms, namely litigation, arbitration, negotiation and mediation.
- Independent advise on topical issues.
- Personalized attention to individual concerns.



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Finance Bill 2020
Tax Implications



Industry Response
to Crises



Thank you